

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor listed below was filed on April 28, 2011.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in this case may be reviewed on the court's Electronic Case File System (ECF) using a PACER login and password at www.nysb.uscourts.gov or at any of the three divisions of the court during posted business hours.

NOTE: The staff of the bankruptcy clerk's office and the U.S. trustee cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

The Christian Brothers' Institute
21 Pryer Terrace
New Rochelle, NY 10804

Case Number:
11-22820-rdd

Taxpayer ID/Employer ID/Other Nos.:
13-1740153

Attorney for Debtor(s) (name and address):

Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway, 11th Floor
New York, NY 10018
Telephone number: (212) 216-8000

Meeting of Creditors

Date: **May 25, 2011**

Time: **01:00 PM**

Location: **United States Bankruptcy Court, SDNY, 300 Quarropas Street, Room 243A, White Plains, NY 10601-5008**

Where, pursuant to 11 U.S.C. § 341(e), the Court has signed an order waiving the requirements of holding a § 341(a) meeting of creditors, there will be no meeting scheduled and the above section will be blank. Please refer to the reverse side of this document under "Meeting of Creditors" for more information.

Deadlines to File a Proof of Claim

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

Notice of deadline will be sent at a later time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

300 Quarropas Street
White Plains, NY 10601
Telephone number: 914-390-4060

For the Court:

Clerk of the Bankruptcy Court:
Vito Genna

Hours Open: Monday – Friday 8:30 AM – 5:00 PM

Date: April 29, 2011

DO NOT BRING CELL PHONES TO THE COURTHOUSE.

EXPLANATIONS

B9F (Official Form 9F) (12/08)

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office and the U.S. trustee cannot give legal advice. You may want to consult an attorney to protect your rights.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or online at www.uscourts.gov/bkforms . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office or online with a PACER login and password at www.nysb.uscourts.gov . If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on the plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
— Refer to Other Side for Important Deadlines and Notices —	

Notice Recipients

District/Off: 0208-7
Case: 11-22820-rdd

User: agvargas
Form ID: b9f

Date Created: 4/29/2011
Total: 87

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	The Christian Brothers' Institute	21 Pryer Terrace	New Rochelle, NY 10804
ust	United States Trustee	33 Whitehall Street	21st Floor New York, NY 10004
aty	Scott S. Markowitz	Tarter Krinsky & Drogin LLP	1350 Broadway, 11th Floor New York, NY 10018
smg	Internal Revenue Service	290 Broadway	Insolvency 5th fl New York, NY 10007
smg	N.Y. State Unemployment Insurance Fund	P.O. Box 551	Albany, NY 12201-551
smg	New York State Tax Commission	Bankruptcy/Special Procedures Section	P.O. Box 5300 Albany, NY 12205-0300
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5522025	C.A.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
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5522034	D.J.P.	C/O ROBERT BUCKINGHAM	81 BOND STREET ST. JOHN'S, NL A1C1T2 CANADA
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5522038	E.F.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522039	E.H.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522040	E.P.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522041	E.T.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522042	F.J.F.	C/O GEOFFREY BUDDEN	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522043	F.M.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522044	F.R.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522045	G.D.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522046	G.G.S.	C/O GEOFFREY BUDDEN	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522047	G.H.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522048	G.J.B.	C/O GEOFFREY BUDDEN	184 PARK AVENUE MOUNT PEARL, NL A1N1K8 CANADA
5522049	G.L.	C/O ROBERT BUCKINGHAM	81 BOND STREET ST. JOHN'S, NL A1C1T2 CANADA
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5522057	J.F.F.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
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5522059	J.J.B.	C/O RICHARD ROGERS A1C5W1 CANADA	102-104 LE MARCHANT ROAD	ST. JOHN'S, NL
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5522061	J.J.E.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522062	J.N.F.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
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5522072	M.H.	C/O ROBERT BUCKINGHAM A1C1T2 CANADA	81 BOND STREET	ST. JOHN'S, NL
5522073	O.C.	C/O GEOFFREY BUDDEN, ESQ. A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
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5522078	P.STC.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522079	R.D.	C/O GEOFFREY BUDDEN, ESQ. A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
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5522082	R.G.H.	C/O ROBERT BUCKINGHAM A1C1T2 CANADA	81 BOND STREET	ST. JOHN'S, NL
5522083	R.J.H.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522084	R.J.J.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522085	R.J.P.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
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5522088	R.P.B.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522089	R.R.D.	C/O GEOFFREY BUDDEN A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522090	R.S.	C/O GEOFFREY BUDDEN, ESQ. A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
5522091	R.W.	C/O GEOFFREY BUDDEN, ESQ. A1N1K8 CANADA	184 PARK AVENUE	MOUNT PEARL, NL
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5522098	W.Q.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE	MOUNT PEARL, NL
	A1N1K8	CANADA		
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5522100	W.S.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE	MOUNT PEARL, NL
	A1N1K8	CANADA		
5522101	W.W.	C/O GEOFFREY BUDDEN, ESQ.	184 PARK AVENUE	MOUNT PEARL, NL
	A1N1K8	CANADA		

TOTAL: 87